

## October 4-6, 2022 KANSAS CITY MARRIOTT DOWNTOWN KANSAS CITY, MO











# SPECIAL THANKS

TO THE FOLLOWING INDIVIDUALS FOR SUPPORTING AND ORGANIZING THE 2022 COMMUNITY-BASED CHILD WELFARE NATIONAL SYMPOSIUM.



#### **HOSTS**

**CARRIE BOLM**, CEO



WAYNE CARSON, CEO



GLEN CASEL, CEO MAUREEN BROCKMAN, VP



MIKE PATRICK, CEO



#### STEERING COMMITTEE

**JULIE BROWN**, *Event Manager* ACH Child and Family Services

**SHANNON CARUSO**, *Stakeholder Engagement Manager* Embrace Families

**MICHELLE DOONKEN**, *Director of Training* ACH Child and Family Services

JEAN ELDER, President/CEO

JK Elder & Associates

**KURT KELLY**, *CEO/President* Florida Coalition for Children

**SONIA NOORMAN, CEO** 

West Michigan Partnership for Children

KATIE OLSE, CEO

Texas Alliance of Child and Family Services

#### SYMPOSIUM PLANNING PARTNER

FFTA | Family Focused Treatment Association

**ERIC GIOVANNI** 

Director of Operations and Business Logistics

**ALLIE KOSCIELNY** 

Manager of Signature Events







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## **SCHEDULE AT-A-GLANCE**

	Activity	Speaker	Location		
TUESDAY, OCTOBEI	R 4				
7:00 pm - 9:00 pm	Evening Welcome Event and Registration		12th Street, Marriott 1st Floor		
		Sponsor: MILLER GROUP			
WEDNESDAY, OCTO	OBER 5				
7:30 am - 8:30 am	Registration and Continental Breakfast		Ballroom Foyer		
	Sponsors: KVC HEALTH SYSTEMS				
8:30 am - 10:30 am	Welcome and General Session	Carrie Bolm Missouri Alliance for Children & Families WELCOME The Honorable Hannah Kelly Missouri State Representative KEYNOTE SPEAKER: Danny Mendoza   Together We Rise	Count Basie Ballroom A&B		
	Sponsor: FIVE POINTS				
10:30 am - 10:45 am	Break		Ballroom Foyer		
10:45 am - 12:00 pm	Breakout Session		See Schedule - Page 6		
12:00 pm - 1:30 pm	Luncheon	KEYNOTE SPEAKER: Ana Beltran   Generations United	Count Basie Ballroom A&B		
	Sponsor: NATIONAL CERTIFICATION BOARD FOR CHILD WELFARE PROFESSIONALS				
1:45 pm - 3:15 pm	Breakout Session		See Schedule - Page 6		
2.45 2.20	Break		Ballroom Foyer		
3:15 pm - 3:30 pm	Sponsor: ENNIS CENTER FOR CHILDREN				
3:30 pm - 5:00 pm	The Case for Community-Based Care	FACILITATOR: Carrie Bolm PRESENTERS: Wayne Carson, Glen Casel	Count Basie Ballroom A&B		
6:30 pm - 10:00 pm	Optional Off-site Activity	The Kill Devil Club	Power & Light District		



	Activity	Speaker	Location		
THURSDAY, OCTOB	ER 6				
7:30 am - 8:30 am	Registration and Continental Breakfast		Ballroom Foyer		
	Sponsors: PRAESIDIUM				
8:30 am - 9:00 am	Welcome	<b>Wayne Carson</b> ACH Child and Family Services <b>Glen Casel</b> Embrace Families	Count Basie Ballroom A&B		
	Sponsor: CENTENE: SUNSHINE HEALTH, SUNFLOWER HEALTH PLAN & HOME STATE HEALTH				
9:00 am - 10:00 am	Lessons Learned from Kansas Q&A	<b>Mike Patrick</b> TFI Family Services	Count Basie Ballroom A&B		
10:00 am - 10:15 am	Break		Ballroom Foyer		
10:15 am - 11:45 am	Breakout Session		See Schedule - Page 6		
11:45 am - 1:30 pm	Luncheon and Closing CBCWNS 2023 and Beyond	Carrie Bolm Missouri Alliance for Children & Families Wayne Carson ACH Child and Family Services Glen Casel Embrace Families Mike Patrick TFI Family Services	Count Basie Ballroom A&B		
	Sponsor: <b>ELEVANCE HEALTH</b>				



#### **Continuing Education Information**

To receive continuing education credit, you must complete and sign the CEU Tracking form included in your registration packet and retain that form for your records. The conference is approved for up to 11.0 CEUs for licensed social workers and licensed professional counselors. Use the CEU form to document your attendance for specific sessions and for submission to your licensing board as appropriate. You must be present for the entire session and complete the overall conference evaluation form to earn credit.



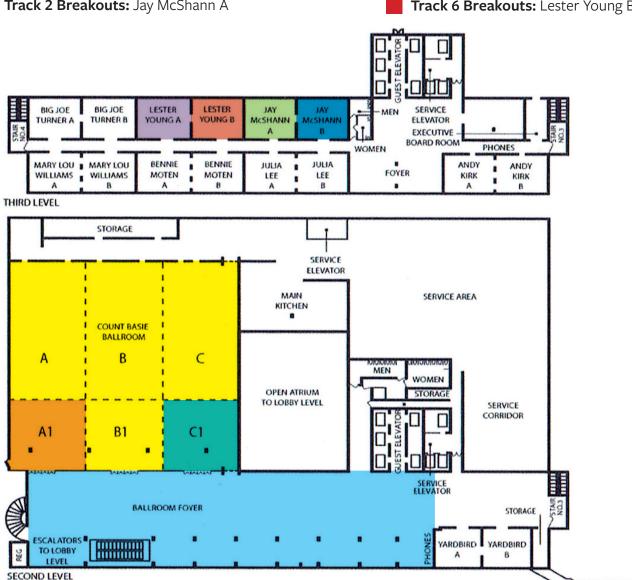
### SESSION LOCATION I

#### **EVENT/MAP KEY**

- Breakfast and Snacks: Ballroom Foyer
- General Sessions and Lunches: Count Basie Ballroom
- Track 1 Breakouts: Basie A1
- Track 2 Breakouts: Jay McShann A

- Track 3 Breakouts: Basie C1
- Track 4 Breakouts: Jay McShann B
  - Track 5 Breakouts: Lester Young A
  - Track 6 Breakouts: Lester Young B

ELEVATED WALKWAY TO EAST TOWER









## **BREAKOUT SESSIONS**

	TRACK 1 (BASIE A1): System change and stakeholders	TRACK 2 (JAY McSHANN A): Financial Models and Tools	TRACK 3 (BASIE C1):  Quality Services for Children and Families
ROOM	1	2	3
<b>DAY 1</b> 10:45 am - 12:00 pm	1. State Associations: Using the collective power of an entire state to advocate for supporting the CBC model and advancing strong legislation	4. <b>Funding Models for CBC:</b> State comparisons of pros and cons of different funding models	7. <b>Placement:</b> Matching children with the best placement quickly and effectively
<b>DAY 1</b> 1:45 pm - 3:15 pm	2. Working with Judicial Systems: A critical element of successful CBC	5. <b>Medicaid:</b> Using Medicaid to advance services for children and families	8. <b>National Landscape:</b> Bringing child welfare services back to a community level where it has evolved differently in different states
<b>DAY 2</b> 10:15 am - 11:45 am	3. <b>Challenges of Change:</b> How a paradigm shift to Community-Based Care requires a transformational change in both state agencies and	6. <b>Managing Risk and Liability:</b> Insurance, risk corridors, and other tools for managing risk	9. Families First Prevention Services Act: Examples of how states are expanding prevention services
	provider culture		
	TRACK 4 (JAY McSHANN B): Essential functions for managing a CBC system	TRACK 5 (LESTER YOUNG A):  Community Engagement  and Advocacy	TRACK 6 (LESTER YOUNG B): Deep Dives
ROOM	TRACK 4 (JAY McSHANN B): Essential functions for managing	Community Engagement	
<b>DAY 1</b> 10:45 am - 12:00 pm	TRACK 4 (JAY McSHANN B): Essential functions for managing a CBC system	Community Engagement and Advocacy	Deep Dives
<b>DAY 1</b> 10:45 am -	TRACK 4 (JAY McSHANN B): Essential functions for managing a CBC system  4  10. Performance Measurement: Tools for improving results of	Community Engagement and Advocacy  5  13. Engaging the Community: Lessons learned from community	6  16. <b>Federal Lawsuits:</b> Review of federal lawsuits and practical ideas for managing in the











### **SYMPOSIUM HOSTS**



**Carrie Bolm** serves as President and Chief Executive Officer of Missouri Alliance for Children and Families. She leads the overall strategic direction through a partnership of agencies to assure quality programs are provided while maintaining fiscal accountability. Carrie has an extensive history in the field of child welfare, serving in both the public and private sectors. Carrie holds a master's degree in social work from University of Missouri-Columbia and her clinical license.



**Maureen Brockman** oversees communication and marketing for Embrace Families' network of companies, as well as managing day-to-day operations of one of those companies: the Embrace Families Foundation. Responsibilities include management of internal and external communications, along with leadership of the Foundation's fund development team, which oversees events, grants, major gifts and other revenue generating initiatives.



**Wayne Carson** has over 30 years of experience working with children and families in a variety of roles, the last 22 years as Chief Executive Officer of ACH Child and Family Services (ACH). With a focused mission to "Protect Children and Preserve Families", and 700 dedicated staff, ACH operates 16 different programs in several counties providing a range of services that both prevent and treat child abuse, neglect, homelessness and family separation, and Our Community Our Kids, which delivers community-based care for a seven county region in north Texas.



**Glen Casel** has been an advocate for children for 30 years. As President/CEO of Embrace Families, he leads the region's largest non-profit organization serving children and families, which provides foster care and related child services in Orange, Osceola and Seminole Counties. Glen is most proud of is the impact that his work has had on Florida's children. Today in Central Florida, under the community-based care model he helped initiate, more children are reunified with their families, more children are adopted into forever families, more children receive regular medical and dental care, fewer young people turn 18 while in foster care, and more young people graduate with degrees, among a host of other positive indicators.



**Michael Patrick** is the Chief Executive Officer (CEO) for the The Family Initiative, Inc. (TFI). In addition to being CEO of the parent company, he also oversees TFI's Family of Companies operations which include: TFI Family Services, Inc. in Kansas and Nebraska, Pathway Family Services in Kansas, TFI Family Connections in Oklahoma, The Texas Family Initiative in Texas, as well as Mainstream Nonprofit Solutions and Foster Care Technologies, both of which are multi-state organizations. Additionally, Michael Patrick has been on the ground floor of community-based care since it began in Kansas in 1997. TFI currently provides Case Management/Community-Based Care services in Region 2 in Texas and Areas 4 and 8 in Kansas.



### **KEYNOTE SPEAKERS**



Danny Mendoza CEO and Founder Together We Rise

Danny Mendoza is a world-renowned foster care advocate known for his dedication to improving circumstances for vulnerable foster children nationwide. Serving as a leader in philanthropic team-building and events, Danny empowers thousands of individuals, groups, and organizations to give back to their communities every year. Through his work developing programs such as Ella, Foster Together, and multiple scholarship programs, Danny has helped engage over 500,000 new foster care volunteers. His work brings essential resources to vulnerable children while educating the public on urgent issues facing the foster care community.



Ana Beltran
Director
Grandfamilies & Kinship Support Network:
A National Technical Assistance Center at
Generations United

For over 20 years, Ana Beltran has worked with Generations United on the array of issues impacting grandfamilies, providing in-person technical assistance and training to state agencies, legislatures, nonprofit organizations, and legal providers in over 35 states and virtual technical assistance in almost all 50. She is also a prolific writer who has authored many articles, reports, and resources to support families. In a joint collaboration, Beltran co-authored the first set of comprehensive National Model Family Foster Home Licensing Standards on which the federal government "relied heavily."



### **SESSION DESCRIPTIONS**

SESSION#

#### 1. State Associations

Session Theme: A strong state association is a critical partner in the success of child welfare agencies and community-based care organizations. Through their ability to bring together a wide variety of stakeholders, amplify the needs and concerns of both children and agencies, and provide an independent opinion in critical strategic discussions, state associations can be invaluable partners to child welfare leaders. This session will feature leaders of highly effective state organizations discussing what they do that works and their ideas for future efforts.

#### 2. Working with Judicial Systems

Session Theme: Because the CBC model relies on local relations and partnerships, a unique opportunity exists to closely coordinate work with the courts involved in making permanency decisions for children and families. This session will focus on specific efforts in active CBC areas to coordinate, communicate, and support local courts and other stakeholders in the legal process to achieve safe and timely permanency decisions for children and families. Topics discussed will include staff training, communication planning, and problem solving.

#### 3. Challenges of Change: How a Paradigm Shift to Community-Based Care Requires a Transformational Change in Both State Agencies and Child Welfare Service Provider Culture

Session Theme: Moving toward a community-based child welfare service model requires much more than just a new way of procuring contracts. It requires a culture change in how both the state and provider agencies view our work, our relationships, and our expectations. Participants will discuss their experiences and lessons learned.

#### 4. Funding Models for CBC

**Session Theme:** Participants will review specific details of the funding models in a variety of states. Discussion will compare different models and point to lessons learned.

SESSION#

#### Medicaid: An Important Part of a Strong Continuum of Care

**Session Theme:** This session will explore how Medicaid is utilized differently in different states and identify ways Medicaid is being used successfully to provide important support for the physical health and behavioral health of children in care. This session will also explore ways Medicaid can help support reunification and permanency for youth.

#### Managing Risk and Liability

**Session Theme:** Risk sharing and liability management are critical aspects of managing a CBC contract. This session will outline specific risks and discuss strategies to manage these risks. Specific topics will include liability insurance, risk sharing strategies with state government, and legislative strategies.

#### 7. Placement

**Session Theme:** Community-based care programs must quickly respond to children in need of placement and find the best placement for children as soon as possible. This session will explore the details of how the intake and placement departments of different organizations function to have the information and systems in place to make the best placement decisions in a timely fashion.

#### 8. National Landscape

**Session Theme:** This session provides a unique opportunity to hear how CBC is delivered in a variety of states, from those actually doing the work. This discussion will provide an excellent setting for hearing about field tested approaches and different strategies while stimulating new ideas for advancing this work.

#### Families First Prevention Services Act (FFPSA)

Session Theme: This session provides a unique opportunity to hear specific examples of how the Families First Prevention Services Act (FFPSA) is being implemented in several states. Examples of how evidence-based practices are being utilized, how funding is being determined, and how movement away from congregate care is progressing are just some of the topics that will be discussed. Comparing and contrasting efforts in different states will stimulate new ideas and share lessons learned during the early phases of this work.



SESSION#

#### 10. Performance Measurement of Community-Based Child Welfare Contracts

**Session Theme:** Performance based contracts have specific, measurable outcomes which gauge the performance of a community-based care service model. Participants will discuss specific outcomes required in their state, how the performance of the community-based care is evaluated and discuss results of their work to date.

#### 11. Contract Monitoring

**Session Theme:** A fundamental skill for many community-based care agencies is the ability to partner with providers and to monitor provider performance. Participants will discuss specific techniques and approaches to contracting for services and for monitoring the performance of providers.

#### 12. Data Informed Decisions

Session Theme: CBC efforts rely on collecting data to understand system performance and to support continuous quality improvement. Analytics hold promise for helping community-based care providers work smarter and improve outcomes. Participants will discuss specific techniques and approaches for how data is collected, managed, and used to support system function, giving specific examples of projects in active CBC efforts.

## 13. Engaging the Community: The Secret Ingredient of "Community-Based Care": Leveraging and Connecting Existing Community Resources

**Session Theme:** A community-based approach offers a unique opportunity to engage providers and to better coordinate existing services for children and families. This session will explore strategies that support this work and discuss specific examples of how this has improved systems of care.

#### 14. New Tools

Session Theme: As technology has expanded, so have the number of tools available to reach our targeted audiences. In this session, we will discuss use of a variety of platforms used to share information and build engagement with stakeholders – ranging from legislators and donors to parents and youth. Bring your best ideas and examples from your own toolkit to this interactive session.

SESSION#

#### 15. Brand Protection and Media Management

Session Theme: The size and scope of CBC efforts will typically attract media attention. Effective CBC operators must have clear strategies for managing media attention and inquiries. Respond to every request? Refuse to comment? Communicate only through press conferences? What is the best strategy? Participants will give examples of approaches used by current CBC leaders and discuss the pros and cons of different strategies.

#### 16. Federal Lawsuits

Session Theme: The number of states involved in federal lawsuits challenging the performance of state child welfare systems continues to increase. This session will explore the particular nuances of delivering CBC in the midst of a consent decree, court orders, or ongoing litigation related to overall performance of the child welfare system. Participants will discuss specific state examples, impact of lawsuits, and strategies to deliver services in these environments.

#### 17. Placement Challenges

Session Theme: A frequent challenge for child welfare programs and community-based care agencies is finding effective and affordable services for youth with more challenging behavioral, mental health, developmental, and physical health needs. Participants will discuss specific ideas and approaches for developing programs and services to best serve youth in need of this level of care.

### 18. Kinship: Engaging Biological Families, Relative Caregivers and Fictive Kin

**Session Theme:** Successfully engaging families, relatives and fictive kin helps keep children with family and can lead to improved outcomes for children. This work can be challenging and is different from traditional foster care. This discussion will explore issues and lessons learned related to successfully engaging families in the child welfare system.



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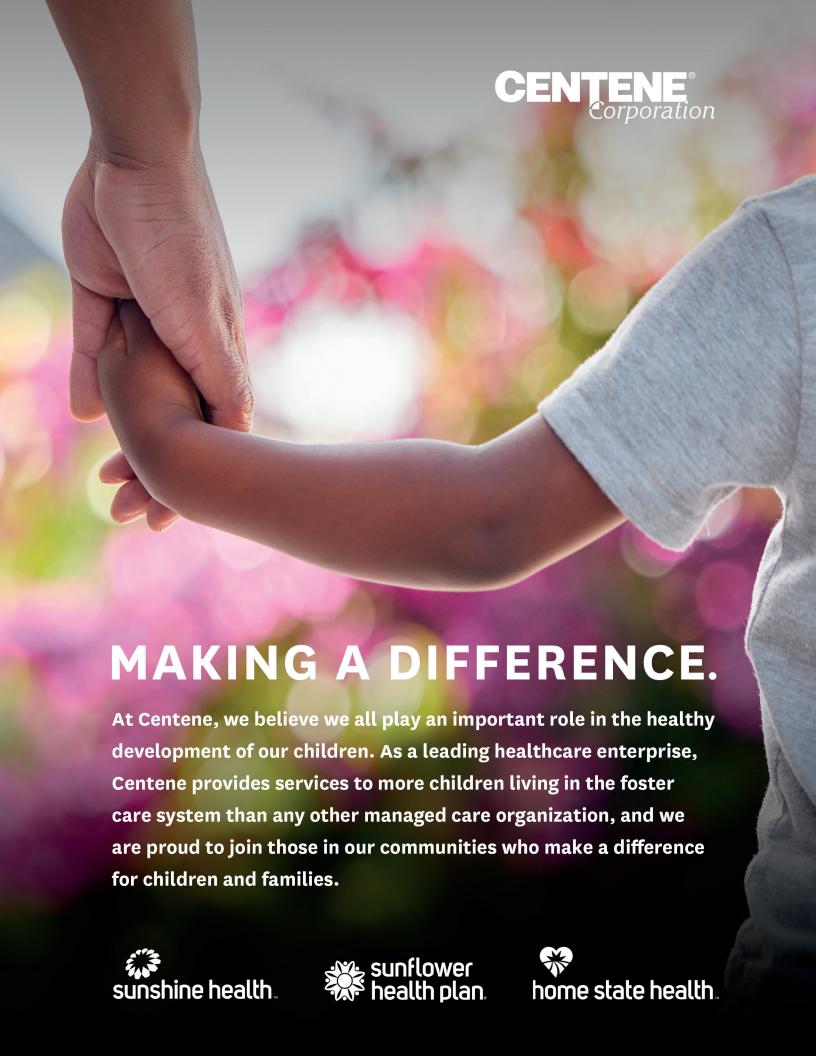
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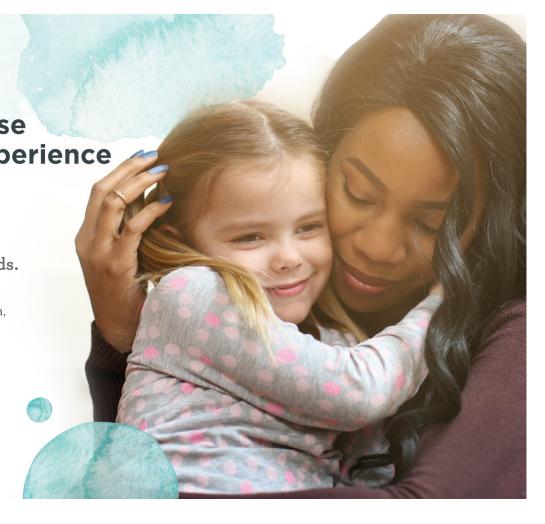
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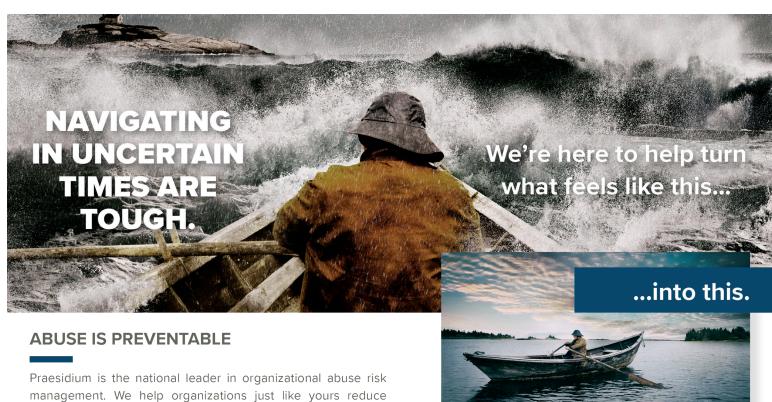
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#### **ABOUT JKEA**

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The JKEA team of Subject Matters Experts are grounded in a commitment to excellence and culturally relevant programs and services that improve the lives of individuals and communities.

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