

Who needs a will or trust?

Probably you.

*Learn how to plan your estate to maximize your values
and minimize or eliminate taxes.*

Estate Planning Basics:

Learn about the foundation of creating a plan that reflects your values and goals.

If you're one of the six in 10 Americans who doesn't have a will, your estate plan is out of date, or you want to learn more about tax smart gifts, this **complimentary webinar** is for you.

Discover strategies to create a secure future for your loved ones, support your local charities, and reduce or eliminate taxes from your estate. Often the threat of high taxes gets top headlines, but the ways to reduce or eliminate taxes do not. Learn more about our speaker and register for this informative event at the link or QR code below.

Estate Planning Webinar Tuesday, October 15 4-5 p.m. (CDT)

Join **Vince McElligott, Senior Philanthropic Advisor** to ACH Child and Family Services, and learn about the foundation of creating a plan that reflects your values and goals.



Vincent McElligott, FCEP

*Principal, Advancement Solutions
Executive Vice President, Thompson & Associates Senior
Philanthropic Advisor, ACH Child and Family Services
Fellow in Charitable Estate Planning*



Register at **ACHservices.org/webinar**

Meet Your Speaker



Vincent McElligott, FCEP

Principal, Advancement Solutions

Executive Vice President, Thompson & Associates Senior

Philanthropic Advisor, ACH Child and Family Services

Fellow in Charitable Estate Planning

Vince McElligott is the managing director and principal consultant of Advancement Solutions. He has extensive experience as a senior foundation executive of five nonprofit organizations in his career, providing charitable gift consulting services to University and Hospital Foundations and various service organizations. Vince has also been an associate of Thompson & Associates since 2011, guiding individuals and couples through values-based estate planning. He founded Advancement Solutions, LLC in 2016 and serves clients in Texas, Virginia, and New Hampshire.

Vince has worked in fundraising and development programs at major research and medical universities and nonprofit institutions since 1990. His philanthropic experience includes the roles of executive director of development for the James A. Baker III Institute for Public Policy at Rice University, and assistant vice president of development at The University of Texas Medical Branch (UTMB Health). Vince trained at the National Planned Giving Institute at the College of William and Mary. As a member, he volunteers to speak for the Association of Healthcare Philanthropy, the National Association of Charitable Gift Planners, and the Council for the Advancement and Support of Education. Vince holds a Bachelor of Business Administration from Montana State University and is a Fellow in Charitable Estate Planning from the Institute of Charitable Estate Planning.



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