



ACH

child and
family services
child and
family services

Planned Giving News for
Supporters of ACH Child
and Family Services

CIRCLE OF LIFE
GIVING  **SOCIETY**

A Message

FROM WAYNE CARSON, PH.D.

Dear Friend,

So many vulnerable children in North Texas share the same simple hope for a joyful, stable future. By standing together, you and I have the power to turn that hope into a reality.

With a little careful planning today, we can help make sure that children and families are protected and preserved well into the future. Your generosity has impact — and by planning a gift now, you can ensure it continues even beyond your lifetime.

A gift to ACH Child and Family Services through your estate will help make a difference for North Texas children and families for generations to come.

As you read this issue of Circle of Life Giving Society's newsletter, I hope you'll be inspired by Margaret Augustat's story of generosity. After supporting our mission for decades, Margaret decided to make a planned gift to ACH. Because she did, ACH will continue serving countless children and families well into the future.

Should you have questions about leaving a legacy of your own through ACH, please contact Dixie Mullins, our Chief Development Officer, at 817-886-7115 or by email at Dixie.Mullins@ACHservices.org.

Thank you for your compassion and unwavering commitment to our shared mission. I am so glad to do this important work alongside you!

Gratefully,



Wayne Carson, Ph.D.
Chief Executive Officer



Our Mission

PROTECTING CHILDREN.
PRESERVING FAMILIES.
SINCE 1915.

Board of Directors

Anna Alvarado, *Board Chair*
Kyle Whitaker, *Secretary*
Kelly Keller, *Treasurer*
Toby Ardoyno
Sarah Bennett
Henry Borbolla
Linda Christie
Katie Ciccarino
Leah Collette
Delynn Crofford
Tom Harris
Tim Harvard
Farah Lawler
Chris Mesa
Karen Morgan
Lynn Newman
Mike Parks
Savannah Petronis
Sara Vargas
Mireya Villarreal

Foundation Board Members

Bob Ferguson, *Board Chair*
Rickey Brantley
Chad Cline
Kelly Keller
Truitt Kimbrough
Janeen Lamkin
Peter Philpott
Savannah Petronis

Community Ambassador Advisory Council

Margaret Wall Augustat
Karen B. Barlow
Sherrie Cyrier
Alysa Dennett
Vivian Ferguson
Missy Johns
Sandi Kennedy
Barry King
Cindy Level
Judy Mayo
Susan Rose
Suzanne Tucker
Lindy Williams



MARGARET IS LEAVING A LEGACY OF COMPASSION



Margaret Augustat first learned about ACH Child and Family Services, then known as All Church Home for Children, when a friend encouraged her to join the Board of Directors.

At that time, ACH provided a loving home to about 44 children. Margaret had three children of her own, two of whom were adopted, and she quickly fell in love with our mission to provide vulnerable children with high quality care.

After more than two decades of service, Margaret became Board President in 1999.

As president, she was the head of the search committee for a new Executive Director. The board was unanimous in selecting Dr. Wayne Carson as the new leader, in 2000. Many years before, Wayne's joy and passion for the work really impressed her when he was a young social worker and house parent at ACH.

Margaret has continued to support ACH as it has grown. She explains why she chose to include the organization in her estate plans: "ACH has been, and still is, a big part of my life, and I want the organization to continue serving the community well in the future."

With a gift to ACH's endowment through a bequest in her will, Margaret knows that her impact will continue for generations to come. "I'm very proud of ACH, and I know my gift will be used in the best way for children." To anyone considering legacy gift planning, she says, "It makes a big difference. Whatever you give, you receive."

To learn more about how you can make a planned or legacy gift to ACH, please contact Dixie Mullins at 817-886-7115 or visit our gift planning website at ACHserviceslegacy.org

Did You Know...

A charitable bequest is a gift anyone can make at any life stage. It's one of the easiest ways to continue supporting our mission, even beyond your lifetime.

Your attorney can include language in your will or trust directing that a gift be made to ACH Child and Family Services. Your estate may benefit from an estate tax charitable deduction, and you will have the peace of mind of knowing that you helped to change the lives of vulnerable children.

It's crucial to have a plan that provides security for you and your loved ones. If you would like to create a plan for your future or update an existing plan, we offer complimentary tools to help. Visit our website to learn how using our Wills Planner to create a plan can bring you peace of mind.

To request a no obligation Estate Planning Guide or to learn more about creating or updating your will, trust, or ways to support ACH through a charitable estate gift, please call 817-886-7115 or contact me at Dixie.Mullins@ACHservices.org. I am ready to help you!

CIRCLE OF LIFE GIVING SOCIETY



SMALL EFFORT, BIG DIFFERENCE

IRA Rollover

If you are like many individuals, your IRA has increased in value over the years, and you have more income than you may need. The IRA rollover gift is a simple and easy way to provide for your favorite charity while not increasing your taxable income.

If you are over age 70 1/2, the Federal government permits you to rollover up to \$105,000 from your IRA to charity without increasing your taxable income or paying any additional tax. These tax-free rollover gifts could be \$1,000, \$10,000 or any amount up to \$105,000 this year. The gift may satisfy your Required Minimum Distribution (RMD) for this year.

By making an IRA Charitable rollover gift, you can make a difference in the lives of the children and families served at ACH Child and Family Services.

Future IRA Gift Options

While you can give through your IRA now, there are other options available for making future gifts from your IRA to help meet your current financial goals and provide meaningful stewardship of your assets in the future.

Bequest of IRA

One option is to designate a charity such as ACH Child and Family Services as the beneficiary of your IRA. This permits you to continue to take withdrawals from your IRA during your lifetime and leave the remaining value of your IRA to ACH.

It's easy to designate beneficiaries for retirement assets, investments and life insurance by completing a simple Beneficiary Designation form. It's one of the easiest gifts to make, and it doesn't require an attorney. Simply contact your IRA administrator to request a new form.

Testamentary IRA Gift Annuity

Another option is using your will to fund a gift annuity with your IRA. The annuity will provide your family with income for their life, or a number of years, and will also provide a gift to help ACH continue our mission of protecting children and preserving families.

Testamentary IRA Unitrust

You can also use your will to transfer an IRA to a special "Give it Twice" trust. These trusts usually provide income to children for up to 20 years. After your heirs are provided for, the remainder of the trust is given to the charity of your choice.

To learn more about the benefits of gifts of retirement assets, contact Dixie Mullins, Chief Development Officer at 817-886-7115 or Dixie.Mullins@ACHservices.org. Or scan the QR code below to visit our website.



© Copyright 2024 Crescendo Interactive, Inc. All Rights Reserved.

